

## Quoting:

1. To start a new quote, click Quote Now on the Workspace page and select either Aspen HO-6 or Ironshore HVHO.

Start New Submission: [Aspen HO-6](#) | [Ironshore HVHO](#)

The screenshot shows a navigation bar with several tabs: **Workspace**, Pre Bind, Request to Bind, Post Bind, Endorsement Requests, Renewals, Pending Cancel, and All Submissions. Below the navigation bar is an **Advanced Search** section with a text input field labeled "Search by Applicant:" and a "Search" button.

2. On the first screen, you will enter basic information about the risk then click the Next button.

The screenshot shows the MAXIMUS quoting interface. At the top is the MAXIMUS logo and a navigation bar with tabs: Home, Agencies, Forms Library, Markets, Lines of Business, Employees, **Quote Now**, Reports, and Admin. Below this is another navigation bar with tabs: Workspace, Pre Bind, Request to Bind, Post Bind, Endorsement Requests, Renewals, Pending Cancel, and All Submissions. The main form area contains the following fields:

- \* Form of Coverage: HO-6 (dropdown)
- \* Effective Date: 08/26/2013 (calendar icon)
- Expiration Date: 08/26/2014 (calendar icon)
- APPLICANT INFORMATION**
- \* Applicant Name: Bob Smith
- Co Applicant Name: (empty)
- \* Location Street Number: 555
- \* Location Street Name: Anywhere Street
- \* Location Unit Number: 1234
- \* Location Zip Code: 33710 (with note: AL, FL, GA, NJ, NY, PA, & TX Only)
- \* City: Saint Petersburg (dropdown)
- \* County: Pinellas (dropdown)
- \* State: FL (dropdown)

A "Next >>" button is located at the bottom left of the form and is circled in red.

3. The next screen will have eligibility and coverage questions. All questions that have a red asterisk must be entered to proceed with an indication.

If the risk does not qualify, there will be a red message next to the answer provided (Ex: Risks in Cobra Zone do not qualify) and you will not be able to continue with the quote.

Messages in blue will indicate what the minimum requirement is to quote the risk or that the risk must be referred for review by the underwriter. (Ex: Minimum Deductible is 2% based on the information provided)

**ELIGIBILITY QUESTIONS**

\* Has the insured filed a Bankruptcy in the past 7 years?  Yes  No

\* Have there been any losses in the last 5 years?  Yes  No

\* Distance to coast? 10.0 mile(s)

\* Is this condo beach front property?  Yes  No

\* How many floors in the building? 10

\* On which floor is the unit located? 10

\* Is the Association in a COBRA Zone?  Yes  No ? **Risk does not qualify.**

**RATING INFORMATION**

**PROPERTY**

\* Protection Class 6

\* Construction Type Frame

\* Occupancy Type Primary ?

\* Year Built 1927

Due to age of home at least 2 out of 3 updates must be less than 30 yrs old.

Update Year Completed	Heating & Wiring	Roof	Plumbing
	2000	2000	1985

**LIMITS**

\* Addition and Alteration \$ 100,000

\* Personal Property \$ 100,000

\* Loss of Use / Rents \$ 10,000 \$10,000, \$15,000, \$20,000 or \$25,000 only.

Total Insured Value \$ 210,000 Maximum TIV for program is \$500,000.

\* Limited Loss Assessment \$ 5,000

\* Valuation Option RCV

\* Exclude Flood Coverage  Yes  No

\* Exclude Earthquake Coverage  Yes  No

\* Personal Liability 300,000

Medical Payments 5,000

**DEDUCTIBLES**

\* Wind, Windstorm and Hail 1% **Minimum deductible is 2%**

\* All Other Perils \$1,000

**ADDITIONAL INSURED**

Number of Additional Insured(s) 0 Other than Mortgagee

Number of Mortgagees: 0

Rate It

- Once all questions have been answered and the risk meets qualifying guidelines, click the Rate It button at the bottom. If the Rate button is greyed out, then review the risk to verify if the risk qualifies or if there were any items missed.
- The next screen will show all information that was entered for the risk.
- For Aspen, there will be a breakdown of the premium, taxes and fees.

PREMIUM	
Premium	\$3,527.00
Policy Fee	\$35.00
Surplus Lines Tax(es)	\$262.03 <a href="#">Breakdown of taxes if applicable will show on proposal.</a>
Surplus Lines Stamping Fee	\$7.12
<b>Total Policy Premium</b>	<b>\$3,831.15</b>

You may choose to print the proposal to give to your client, re-rate the risk, or complete the application. Once all questions on the application with a red asterisk are completed, click Finished . When clicking Finished, the Aspen application will generate so that it can be printed for the insured and agent to sign if they want to Bind.

- For Ironshore, the system only provides an indication range of the rate until the application is completed and reviewed by the Account Executive.

Policy Premium Indication	
Premium Indication Range	\$6,340 to \$7,740
Inspection Fee	\$350
Policy Fee	\$35
Premium Range with Fees	\$6,725 to \$8,125

**To Obtain a Firm Quote a Completed Application Must be Submitted.**

Please select Complete Application below to proceed.

You may choose to print the proposal to give to your client, re-rate the risk, or complete the application. To proceed with getting a firm quote for Ironshore, click the Complete Application button. If you need to come back to the application at a later time, click Save for Later button.

Once all questions on the application with a red asterisk are completed, click Submit to Underwriter button . You will receive a confirmation that the risk is being reviewed by the Account Executive.

Once the risk is approved, you will see the status Review Underwriter Rating under Next Step on the Workspace.

Showing 1 - 10 of 2174 | [Search All](#)

Re-Quote	Next Step
	<a href="#">Review Rate Request</a>
	<a href="#">Review Underwriter Rating</a>
	<a href="#">Review Rate Request</a>
<a href="#">Re-Quote</a>	<a href="#">Complete Application</a>

Click Review Underwriter Rating link. Scroll to the bottom of the page to see the quoted premium for the risk.

Policy Premium Indication	
Policy Premium:	\$8,346
Inspection Fee:	\$300
Policy Fee:	\$35
Stamping Fee:	\$17.36
Surplus Lines Tax:	\$434.05
EMPA:	\$2.00
Citizens Fee:	\$86.81
FHCF:	\$112.85
Total Policy Premium:	\$9,334.07

  

* Mailing Street Number:	<input type="text" value="1234"/>
* Mailing Street Name:	<input type="text" value="Anywhere St"/>
* Mailing Zip/Postal Code:	<input type="text" value="34231"/>
* Mailing City:	<input type="text" value="Sarasota"/>
* Mailing State/Province:	<input type="text" value="FL"/>

\* Comments to underwriter regarding Quote:

At this point you may select Request Alternate Quote, Request to Bind or Print Quote.