

Submission History:

1. To view the history of a submission, call up the quote or policy.
2. The first section provides basic information about the submission. Here, you can view the submission history for the risk or request an endorsement.

Ironshore HVHO:		
Applicant Name:	Bob Smith	Next Step: Request Endorsement
Agency:	Insurance Agency USA	
Account:	N/A	Change Account
Agent Name:		
Underwriter:	Ananka Willocks	
Status:	Policy Issued	View Submission History
Policy Number:		
Effective Date:	13 May, 2013	
Expiration Date:	13 May, 2014	
Premium Only:	\$10,267.00	

3. The Submission Messages displays the messages that were created on the risk.

Submission Messages:			
Message	Creation Date	Creation Time	Created by User
midterm quote	8/26/2013	1:47 pm CDT	Heather Chromy-Miller
AMEND TO BIND	5/13/2013	2:36 pm CDT	Heather Chromy-Miller
Decrease coverages	3/28/2013	1:16 pm CDT	Ananka Willocks
WInd Mit info added	3/27/2013	10:00 am CDT	Ananka Willocks
Increase deductibles	3/04/2013	9:30 am CST	Ananka Willocks
The have 2 mortgagee's that will follow ... Show full	2/25/2013	6:47 pm CST	Tonya Rivera

4. The Status History section gives an overview of each step the risk has gone through beginning with new submission all the way to policy issuance.

Status History:			
Submission Status	Creation Date	Creation Time	User
Policy Issued	8/26/2013	1:47 pm CDT	Heather Chromy-Miller
Endorsement Declined	8/26/2013	1:47 pm CDT	Heather Chromy-Miller
Endorsement Request	8/26/2013	1:42 pm CDT	Heather Chromy-Miller
Policy Issued	5/13/2013	2:43 pm CDT	Heather Chromy-Miller
Bound	5/13/2013	2:43 pm CDT	Heather Chromy-Miller
Request to Bind	5/13/2013	2:43 pm CDT	Heather Chromy-Miller
Review Underwriter Rate	5/13/2013	2:40 pm CDT	Heather Chromy-Miller
Pending UW Response	5/13/2013	2:36 pm CDT	Heather Chromy-Miller
Review Underwriter Rate	3/28/2013	1:17 pm CDT	Ananka Willocks
Pending UW Response	3/28/2013	1:16 pm CDT	Ananka Willocks
Review Underwriter Rate	3/27/2013	10:02 am CDT	Ananka Willocks
Pending UW Response	3/27/2013	10:00 am CDT	Ananka Willocks
Review Underwriter Rate	3/04/2013	10:31 am CST	Ananka Willocks
Pending UW Response	3/04/2013	9:30 am CST	Ananka Willocks
Review Underwriter Rate	2/27/2013	10:06 am CST	Ananka Willocks
Pending Rate	2/25/2013	6:47 pm CST	Tonya Rivera
Rated	2/25/2013	6:43 pm CST	Tonya Rivera
New Submission Started	2/25/2013	6:38 pm CST	Tonya Rivera

5. The Documents section is where you can download the application, endorsements, and rate sheet for the risk. You can also Add documents that are in PDF format.

Documents:					
Document Name	Upload	Creation Date	Creation Time	User	View/Download
Homeowners Policy	No	5/13/2013	2:43 pm CDT	N/A	Download
Ironshore Proposal	No	5/13/2013	2:43 pm CDT	N/A	Download
ACORD Application	No	5/13/2013	2:43 pm CDT	N/A	Download
ACORD Application	No	5/13/2013	2:43 pm CDT	N/A	Download
Ironshore Proposal	No	3/28/2013	1:17 pm CDT	N/A	Download
Ironshore Proposal	No	3/27/2013	10:02 am CDT	N/A	Download
Ironshore Proposal	No	3/04/2013	10:31 am CST	N/A	Download
Ironshore Proposal	No	2/27/2013	10:06 am CST	N/A	Download
ACORD Application	No	2/25/2013	6:47 pm CST	N/A	Download
Rate Sheet	2/25/2013	6:43 pm CST	View Rate Sheet		

Add Document: